Fiscal Year October 1, 2020 — September 30, 2021

Annual Gratitude Report

2021





Our Mission

Old World Foundation enhances the preservation of Wisconsin history through local, independent support of museum visitation, educational outreach and maintenance of artifacts and buildings.

A Message from the Chair...



Hans Pregler

What an exciting year it has been!

It is refreshing to see the grounds of Old World Wisconsin reopen and new attractions take shape. The majority of the excitement is centered around the new brewhouse and tavern in the entrance area, but a great deal of work has taken place in all sectors of OWW.

One of my favorite accomplishments, this past year, was the procurement of a 1929 Ford Model AA delivery truck. An extensive search of possible vehicles took place in the early summer, when Dan Freas found a perfect fit for the project. This beautifully restored piece of history made its debut at Sunset Soiree with a great deal of excitement. It will be on display near the Wittnebel's Tavern, but hopefully will also go to parades and other events. Make sure you take a few minutes to see this new addition and send us a photo with the new truck after the Tavern opens!

This is the third year we have presented a Chair's Challenge fundraiser. With the new brewery in its final stages, it made perfect sense to set a goal of funding the interior furnishings for the project. I can't emphasize how beneficial this fundraising effort has been. Thanks to your generosity, we exceeded our goals, bringing in \$46,000 (before expenses). This funding will help the Old World Wisconsin team install tables, chairs, brewing materials, and so on. Thank you for surpassing our goals once again.

This coming year will present several changes at the foundation. As the officers rotate and terms of service come to an end, I would like to thank Terry Dignan for his years of dedication as a trustee and serving in several roles on the executive committee. He and his wife Nancy have been avid supporters and volunteers of Old World Foundation and Old World Wisconsin for many years. Terry will continue to serve as an Honorary Trustee on our board. My term as Chair of Old World Foundation is in its final weeks and I can tell you that the future of the Old World Foundation will be in good hands as Rosanne McGuire takes the helm as Chair.

We will also see a change of guard in the Old World Foundation office, as our good friend and jack-of-all-trades, Annie Rapacz is set to retire. I wish her the best and will miss seeing her at our meetings and events. Thank you also, to Gwen Griffin for her leadership this past year, she has kept us going through the pandemic and found several ways to better promote our mission and keep improving our financial track.

I have continually been impressed with the devotion of our friends, sponsors, and supporters. It is your generosity that makes all these projects possible. I hope that you find time to see these improvements and new attractions in person. I will see you at upcoming events and always welcome your feedback. Thank you again, and here's to the year ahead!

> Hans Pregler Chair of the Board Old World Foundation

Special THANKS to our Board of Trustees for their Leadership:

2020-2021 Trustees

Hans Pregler, Chair • Rosanne McGuire, Vice Chair Douglas Bruins, Treasurer • Kristin Koeffler, Secretary

Terrence Dignan, Immediate Past Chair, Ron Buchholz, Joanne Kraut, Rhese Morgan, Jean Theis, Angela Villela, Jay Williams

Honorary Trustees

JoAnn Villavicencio Sandy and George Dionisopoulos Gordon Segal

Staff

Gwen Griffin, Executive Director Annie Rapacz, Bookkeeper/Development Assist.

Thank You from Old World Foundation!



Gwen Griffin

Leave Your Mark...

As I reflect over the past year, I am deeply grateful for the *Friends* I have made. It has been said that actions speak louder than words and our *Friends* and Supporters have proven this again this year. While we are still feeling the effects of the pandemic, we are also feeling the effects of the generosity of those who want to make an impact at Old World Wisconsin.

We recognize that those who support Old World Wisconsin through Old World Foundation do so for a variety of reasons. Whether you are passionate about gardens, animals, historic preservation, or education, Old World Wisconsin needs and values your support. Old World Wisconsin would not be able to complete the many projects they need to complete, or offer all the programs they want to offer without YOUR gifts.

You will see examples of your gifts in action on the following pages. From planting a new Universal Garden next to the Shoe Shop to purchasing a new "beer delivery truck" for the new brewing experience, you have left your mark at Old World Wisconsin this season with your support.

As we work to help Old World Wisconsin fulfill their mission during these historic times, we want you to know that we are thankful for you, our *Friends* and Supporters, who have taken action to financially support this dynamic historic site through our foundation.

I look forward with much anticipation to the many transformative projects and programs to come at Old World Wisconsin. I am also honored to know you and call you a "Friend."

> Gwen H. Griffin Executive Director Old World Foundation

Observations from Old World Wisconsin...



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Excitement is Brewing!

Among the highlights of the past year at Old World Wisconsin was the construction of our new brewhouse and relocation of the historic Wittnebel's Tavern from Old Ashippun in southern Dodge County. The complex that includes the brewhouse, tavern, hops garden, and biergarten will comprise the first phase of the "New Arrivals" project which reimagines the front doorstep of Old World Wisconsin in a way that provides the amenities necessary for a quality daytime visit while doubling as a unique venue for private rentals and special events to generate financial support for OWW operations. The addition of a brewhouse, tavern and beer garden fulfills an original objective of the Old World Wisconsin master plan more than fifty years after that document was crafted. Wittnebel's Tavern is the first historic structure to be relocated to OWW since Caldwell Hall arrived 25 years ago and its addition enables us to broaden our interpretive scope from ending around 1920 to the post-Prohibition era on the eve of World War II.

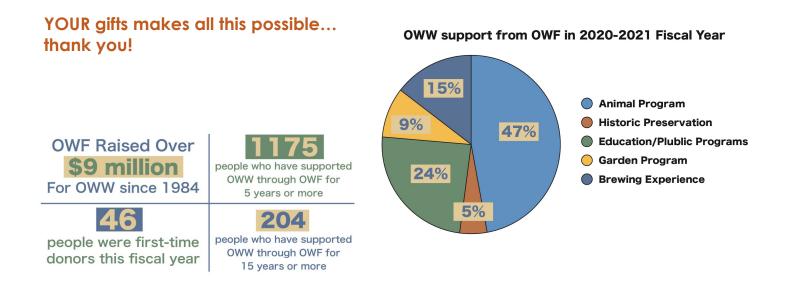
Old World Foundation has been instrumental in supporting the creation of the new brewing experience, dedicating over \$28,000 in proceeds from this summer's Sunset Soiree event to furnishing the brewhouse, working with donors to fund the creation of the hops garden, and purchasing a restored 1929 Ford Model AA Truck that will parked outside the tavern as part of a beer delivery vignette. During the weeks and months ahead, we will be completing exhibits inside the brewhouse and working with our partners at the Museum of Beer and Brewing to prepare for the daily brewing demonstrations beginning in the spring. We will also begin exterior restoration work on Wittnebel's Tavern.

Thanks to all of you who have and continue to support this gamechanging new attraction at Old World Wisconsin. I look forward to welcoming you to the new Brewing Experience when we open the Brewhouse next spring.

> Dan Freas Director Old World Wisconsin

Your Impact this Past Year...

Thanks to your generous support of Old World Wisconsin through Old World Foundation, **\$122,149 was paid by** Old World Foundation in support of Old World Wisconsin this past fiscal year. As you can see, in the past year, support through OWF was needed in the following ways. Each year OWW's needs change based on particular projects and programs, but our donors can give general "unrestricted" gifts to use where needed most, or gifts "restricted" to your particular area of interest.





every day. The buildings deteriorate and need fresh paint often. We know that when we contribute to Old World Foundation, our money will directly support the programs at OWW so that we, our friends, and many other people will be able to continue to enjoy this national treasure."

Terry and Nancy Dignan *Friends* for over 19 years

Old World Foundation's mission began in 1984 when a few dedicated supporters met and resolved to fund projects and programs at OWW that could not be adequately funded through state support or earned revenue. These supporters wanted to see OWW become the dynamic historic site that was envisioned by its founders.

With your gifts, this vision has become a reality making Old World Wisconsin a sought-after destination for families.

Old World Foundation can accept a wide variety of assets on behalf of Old World Wisconsin. These include stock, real estate, retirement accounts, and life insurance. These options may offer substantial tax benefits and flexibility. Talk with your financial advisor for advice on how to best achieve your philanthropic goals with your diverse assets. You may also consult with one of the specialists that serve on the OWF Board of Trustees for ideas as to where to start.

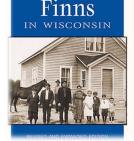
We invite you to leave your mark on Old World Wisconsin. Your generosity today will allow Old World Wisconsin to continue to share the stories of our ancestors in a fun and memorable way into the future.

Old World Foundation Sponsors 4 Key Areas at OWW:

Historic Preservation

- Alarm Systems
- ★ General Building Maintenance
- * New Lanterns for Thomas General Store
- New fencing and repairs







Animals

- Purchase Gloucestershire Old Spot Hogs
- ★ Feed for 100+ Animals
- Veterinary Care and Breeding Services
- ★ Equipment Repair and Supplies
- ★ Farrier Service
- Chicks and Supplies



Gardens

- * Gravel for Paths
- Repairs to Garden Cart
- Compost and Soil
- Plants



Education / Public Programs

- ★ Virtual Field Trip Audio & Video Equipment
- Virtual Field Trip Subsidies for 2300+ Students
- Staff Training
- ★ Spring Family Programming
- Immigration-Related Programming

"We have for a long time believed in the historical mission of Old World Wisconsin. Knowing where we all came from and how we immigrated to this great area of our country and what it was like for the



early settlers. It is critical for the education of our children and overall population. Old World Wisconsin provides that wonderful in person experience."

Carole and Gordon Segal *Friends* for over 21 years



These are just a few of the ways your gifts have impacted Old World Wisconsin this year... **THANK YOU!**

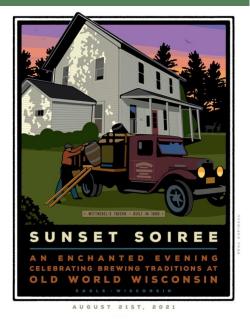


Chair's Challenge: The Brewing Experience

In late spring of 2021, Hans Pregler, Chair of Old World Foundation's Board of Trustees, issued a challenge to raise \$30,000 to fund the immediate needs of the new brewing experience building so that it can open to guests in 2022.

Our Friends and Supporters accepted that challenge and thanks to donations from individuals and company sponsorships, Old World Foundation surpassed our goal and raised \$46,000! We also want to thank the two donors who matched all donations up to \$10,500. After event expenses, this money will be used to purchase furnishings and other needed items for this new space.

In addition, **THANKS TO YOUR GENEROSITY** this past year, Old World Foundation was able to purchase a 1929 Ford Model AA truck for Old World Wisconsin to use as a "beer delivery truck" once the Wittnebel's Tavern is renovated.





With Sincere Gratitude, we recognize all who donated to the Chair's Challenge to impact the immediate needs of the Brewing Experience at Old World Wisconsin:

Anonymous Bernice A. Balicki **Colleen Ball** Bonnie Barber Gayle Beck Doug and Paula Bruins Ron and Luann Buchholz Stephanie and Dave Chapman Kathleen & Mark Conrad Patricia Dake Mary St. Ville and Duncan Delhey Gerald and Ellen Schuh DeMers Terrence and Nancy Dignan Patricia Fietland David and Lisa Galbis-Reig Robert and Diana Garnier Vivian Guzniczak Eunice and Warren Hansen, Jr. Pete and Sarah Harvey Beth and Dwight Heaney Heidi's Hobbies, Heidi Duester John and Jean Henderson Kathleen and Eric Herr Fr. Jack Hopka Joanne Huelsman

Beverly Karweik Michael and Joyce Kastern Joseph and JoLee Kennedy Maria and Leroy Kluever Joanne Kraut Pamela Kut-Rankin and Thomas Rankin Alice Lundstrom Kay and Duane Maas Sandra Matson Julie and Bob McGill Michael and Sandy Musiak Steve Nass Cindy and Jim Nelson Robert and Holly Ottum Deborah Plehn James Polglaze Edward & Arlene Raether Reilly, Penner & Benton LLP Barbara and Bill Rodewald Kathy & Ken Sadowski Justin Schaefer Schulte HVAC LLC, Andy Duester Carole and Gordon Segal Paul Smith Gary and Teresa Sommers

Robert and Barbara Spadaccini Frank Stekel Lori and Vaughn Stock Debra and Bernard Stritzke Ron and Jean Theis Nancy and Randy Thelen, Thelen Total Construction Daniel and Lacie Timm Jane Villa Sheryl Watkins Martina and Allen Wegner Jillian Wielgat Mary and Howard Williams Dean A. and Cathy Zacher

Sunset Soiree Corporate Partners:

Standard Process, Inc., Corporate Sponsor Citizens Bank, Glass Sponsor Central Printing, Invitation Sponsor Neal Aspinall, Poster Artist Highlights Media, Videographer



We acknowledge those organizations and foundations who have given generous support this fiscal year...Thank You!

Anonymous Four-Four Foundation Dudley and Constance P. Godfrey Foundation Greater Milwaukee Foundation Funds: Anthony and Andrea Bryant Fund The Ceres Foundation Fund Lorton Data Inc. LSP Whitewater L.P. Melitta S. and Joan M. Pick Charitable Trust Segal Family Foundation Standard Process Inc. The Arthur C. Kootz Foundation The BlackBaud Giving Fund The Camille A. Lonstorf Trust The Herb Society of America— Wisconsin Unit The Janice & Raymond Perry Community Fund Inc.



Did you know...

Old World Foundation holds 8 endowment funds that are used to fund various projects and programs at Old World Wisconsin? We encourage you to consider creating an endowment fund to leave your mark at OWW. "We donate to Old World Foundation first of all because we love Old World Wisconsin. It is a very special place for us. We want our state's history to be remembered and



appreciated by people today and far into the future. Our gifts to the Old World Foundation help make that possible."

Gerald and Ellen Schuh DeMers *Friends* for over 18 years

The OWF Annual Sponsors are Partners who offset operating expenses, allowing more funds to be used directly for projects and programs at Old World Wisconsin...Thank You!







With Sincere Appreciation, we recognize our Friends who have supported Old World Wisconsin through Old World Foundation for 20 Years or More:

Anonymous Dennis H. and Kay Asmus Bonnie Barber Karen and Harry Carlson Tom and Lynda Curl Karen Jo Walsh and Marsha Engquist Patricia Fjetland Vivian Guzniczak Robert and Heidi Hanley Eunice and Warren Hansen, Jr. Norris and Nancy Harstad Barbara Hegwood Theodore J. and Mary Hodan Fr. Jack Hopka Mary Claire Huck Karen and Jim Hyde Marilyn W. John Joanne Kraut Lars and Barbara Larson Gwen Lavin Robert C. and Donna Lucht John and Julie Mann Sally Mundt Daniel R. and Gwynne Napientek Leon and Sharon Nelson Marilyn Neumann William and Jean O'Loughlin Carolyn Schloemer Carole and Gordon Segal Jerome L. Stefaniak Fred and Shelley Stich Marilyn Swiontek Donald and Carol Taylor JoAnn and Paul Villavicencio Veronica Wallace-Kraemer Dennis and Helen Williamson Charles and Sandra Yanke

Several organizations and individuals donated in-kind items valued over \$500 this past year. Your thoughtful donations are deeply appreciated... Thank You!

Old World Foundation Board of Trustees in Action



It is with great appreciation that we list the following individuals who have made a significant gift this year (other than to the Chair's Challenge):

Anonymous David and Sarah Allen Sandra K. Anderson Alice and Richard Appen Linda Bachowski Deb Balis Bill & Linda Bauer Susan Baumann Kelly Cornelius and John Bjork Faye Blakeley Phyllis Brandl Mary Ann and Frank Brazelton Michael J. Bruch Doug and Paula Bruins Karen and Harry Carlson Kathleen & Mark Conrad Tom and Lynda Curl Thomas A. Day Mary St. Ville and Duncan Delhey Gerald and Ellen Schuh DeMers Judith Derse Terrence L. and Nancy Dignan George and Sandy Dionisopoulos Setsuko Owan and David C. Dobson Sandy and Peter Douglas Lori Duginski Fred and Anne Ehle Michael Ellsworth Gerald H. and Signe Emmerich Karen Jo Walsh and Marsha Engquist Sue and Larry Ferry Tom Field Patricia Fjetland Jane and John Frederick Marilyn Goodman Jim Gramentine Thomas and Mary Grossman Vivian Guzniczak Robert and Heidi Hanley Eunice and Warren Hansen Norris and Nancy Harstad Pete and Sarah Harvey Nan Hayek **Michael Hecker** Barbara Hegwood John and Jean Henderson Donald L. and Emily J. Henderson

Mary A. Hennemann Kathleen and Eric Herr Earl W. and Eugenie Hildebrandt Fr. Jack Hopka Sandy and Brian Horst Nic S. Hoyer Karen and Jim Hyde Mark Ische Jerry and Sherry Janisziewski Pauline and Tom Jeffers Marilyn W. John Marlin Johnson Allen Johnson Bradley T. and Pamela J. Johnson **Beverly Karweik** Amy Kinosian Maria and Leroy Kluever Brian and Terrie Knox Rick and Mary Kokan Joanne Kraut John D. and Dee Krugler Bernard and Karen Kubale Linda Kutchman Justin and Amanda Kutka Mary Ann and Charles La Bahn Nancy Laskin Allen E. Last Gwen Lavin Tom and Deb Longtin Sally Long and Franklin D. Loo Peter Lovance Robert C. and Donna Lucht Alice Lundstrom John and Julie Mann **Ruth Marshall** Larry Martin Sandra Matson Rose Mary and Francis W. Matusinec Donald G. and Margaret L. McCollum Fr. Michael McElwee Beth McGrath Rosanne McGuire Charles Mowbray Sally Mundt Pat Castelli and Peter Newman Richard A. and Sherene Nicolai William and Jean O'Loughlin

Robert and Holly Ottum Sarah and Matt Pancheri Janice & Raymond Perry Barbara J. Pinekenstein Hans and Cindi Joy Pregler Joe Quinn Ronald and Joan Radtke Joe and Marie Rakoczy Julie G. Rasman Donna Rehbeck Charles and Irene Roberts Kathy & Ken Sadowski Phyllis L. and Donald Scharfenberg Carolyn Schloemer Donna Schmidt Joan R.Schultz Carole and Gordon Segal Christing Shimon Robert and Jackie Smith Frank Stekel David B. and Prudence L. Sullivan Meribeth Sullivan Terri and Rudy Sundberg Linda Surles

Donna and Sherman Swanson Roy and Donna Swedlund Marilyn Swiontek Joan Takala Donald and Carol Taylor Ron and Jean Theis Thom S. and Deborah Thomassen **Charles Trainer** Phillip and Mary Tygum Lois Vail JoAnn and Paul Villavicencio Angela Villela Walter and Rosemary Wagner Veronica Wallace-Kraemer Terry Wandsnider **Sheryl Watkins** Martina and Allen Wegner Louise Pacholik and James Weiner David C. and Mary Welnetz Mary and Howard Williams Dennis and Helen Williamson Diana Wood Charles Yanke Thomas A. and Maureen Zindars

With Stewardship and Integrity

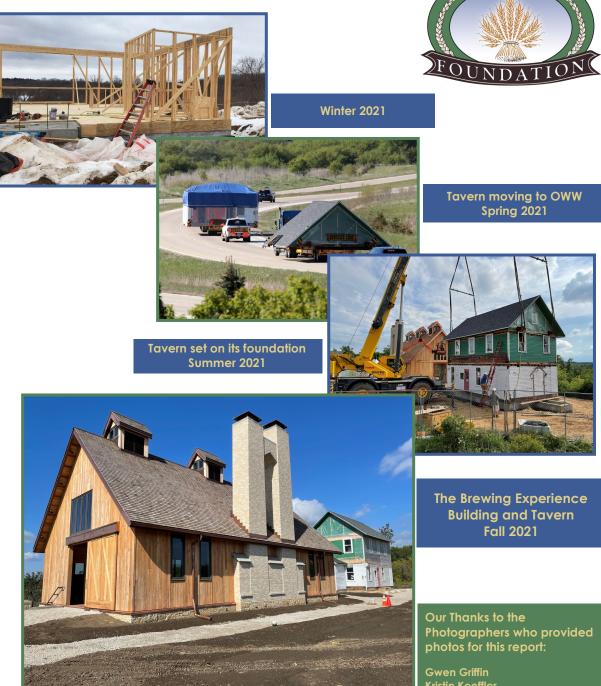
Old World Foundation presents its year-end Statement of Financial Position

Assets	2021 (audited)	2020 (compiled)
Cash & equivalents	\$ 405,389	\$ 367,047
Pledges receivable	\$ 5,000	\$ 30,000
Prepaid expenses	\$ 3,777	\$ 3,854
Beneficial interest in assets held by others	\$ 799,912	\$ 712,278
Security Deposit	\$ <u>-</u>	\$ 1,000
Office equipment	\$ 13,114	\$ 17,560
Leasehold improvements	\$ —-	\$ 605
Accumulated depreciation	\$ (12,885)	\$ (17,171)
Noncurrent pledges receivable	\$ —-	\$ 5,000
Total Assets	\$1,214,307	\$1,120,173

Pre-audited for September 30, 2021

Final audit available by request from Old World Foundation.

Just Look How Far the Brewing Experience Building and Tavern Have Come This Year, AND More Exciting Changes Are Yet to Come! WORI



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Kristin Koeffler Sandy Matson Kaitlyn McNamara Michelle Millard Hans Pregler Jean Theis Ron Theis **OWW Staff**

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